



Financing Facilities for a Better Future

NOTICE OF BOARD MEETING

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **Tuesday, June 12, 2018 at 5:30 p.m.**, at the Corporation's office located at 55 Dorrance Street, Suite 300, Providence, RI 02903. A portion of this meeting may be held in Executive Session pursuant to the Rhode Island Open Meetings Law, specifically Section 42-46-5(a) of the General Laws of Rhode Island 1956 (2007 Reenactment) as amended.

The meeting is called for the following purposes:

1. To approve the Public Session Minutes of the meeting held on May 9, 2018*;
2. Chairman's Comments;
3. To review the Outstanding Action Items;
4. To review the Executive Director's Report;
 - a. To adopt a Corporation Budget for Fiscal Year 2019*;
 - b. Designation of Fund Balances*;
 - c. To authorize a Request for Qualifications for Investment Bankers*;
5. To review the Financial Advisor's Report;
6. To grant Preliminary Approval for the Compass School, Series 2018 bond issue*;
7. To consider the selection of a firm to serve as the Corporation's Auditor*;
8. To Accept an Application from the Rhode Island School of Design and appoint Bond Counsel and a Financial Advisor*;
9. To consider a request from the Rhode Island Blood Center regarding amendments to the Loan & Security Agreement of the 2012 bond issue*;
10. To review and consider grant proposals for funding*;
11. To consider any other business to come properly before the Board.

The Corporation's office is accessible to the handicapped. Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.

*Indicates vote is needed