



*Financing Facilities for a Better Future*

**NOTICE OF ANNUAL MEETING**

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **Wednesday, July 11, 2018 at 5:30 p.m.**, at the Corporation's office located at 55 Dorrance Street, Suite 300, Providence, RI 02903. A portion of this meeting may be held in Executive Session pursuant to the Rhode Island Open Meetings Law, specifically Section 42-46-5(a) of the General Laws of Rhode Island 1956 (2007 Reenactment) as amended.

The meeting is called for the following purposes:

1. To approve the Public Session Minutes of the meeting held on June 12, 2018\*;
2. Chairman's Comments;
3. To review the Outstanding Action Items;
4. To review the Executive Director's Report;
  - a. To consider the selection of Investment Bankers for the Corporation\*;
  - b. To consider the adoption and submission of the revised rules and regulations of the Corporation\*;
5. To review the Financial Advisor's Report;
6. To elect Officers for the Corporation\*;
7. To accept an Application from St. Andrew's School and appoint Bond Counsel and Financial Advisor\*;
8. To accept an Application from Ocean State Assisted Living and appoint Bond Counsel and Financial Advisor\*;
9. To consider a request from the Providence Community Health Center concerning its 2010 bond issue and to appoint Bond Counsel\*;
10. To grant Preliminary Approval for the Rhode Island School of Design, Series 2018 bond issue\*;

- a. To appoint an Investment Banker for the Rhode Island School of Design, Series 2018 bond issue\*;
- 11. To grant Preliminary Approval for the Roger Williams University, Series 2018 bond issue\*;
- 12. To consider and approve the Contract for the Engagement of the New Executive Director\*;
- 13. To consider any other business to come properly before the Board.

The Corporation's office is accessible to the handicapped. Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.

\*Indicates vote is needed