



Financing Facilities for a Better Future

NOTICE OF BOARD MEETING

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **Thursday, September 20, 2018 at 5:30 p.m.**, at the Corporation's office located at 55 Dorrance Street, Suite 300, Providence, RI 02903. A portion of this meeting may be held in Executive Session pursuant to the Rhode Island Open Meetings Law, specifically Section 42-46-5(a) of the General Laws of Rhode Island 1956 (2007 Reenactment) as amended.

The meeting is called for the following purposes:

1. To approve the Public Session Minutes of the meeting held on August 8, 2018*;
2. Chairman's Comments;
3. To review the Outstanding Action Items;
4. To review the Executive Director's Report;
5. To review the Financial Advisor's Report;
6. To elect an Assistant Secretary for the Corporation*;
7. To consider the adoption of the Corporation's Audited Financial Statements for fiscal year 2018*;
8. To accept an Application from the Town of North Providence and appoint Bond Counsel and Financial Advisor*;
9. To accept an Application from Kingston Hill Academy and appoint Bond Counsel and a Financial Advisor*;
10. To grant Preliminary Approval for the Board of Education, Series 2018 bond issue*;
 - a. To appoint an Investment Banker for the Board of Education, Series 2018 bond issue*;
11. To grant Final Approval and adopt an Authorizing Resolution for the Roger Williams University, Series 2018 bond issue*;
12. To grant Final Approval and adopt an Authorizing Resolution for the Ocean State Assisted Living, Series 2018 bond issue*;

13. To consider a request from the Steere House regarding amendments to the Loan & Security Agreement of the 2011 bond issue*;
14. To consider a request from the Providence Community Health Center regarding a reissuance for the Series 2010 bond issue*;
15. To consider a request from the Meeting Street School concerning the restructure and amendment to the 2017B bond issue*;
16. To consider any other business to come properly before the Board.

The Corporation's office is accessible to the handicapped. Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.

*Indicates vote is needed