



Financing Facilities for a Better Future

NOTICE OF BOARD MEETING

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **December 13, 2018 at 5:30 p.m.**, at the Corporation's office located at 55 Dorrance Street, Suite 300, Providence, RI 02903. A portion of this meeting may be held in Executive Session pursuant to the Rhode Island Open Meetings Law, specifically Section 42-46-5(a) of the General Laws of Rhode Island 1956 (2007 Reenactment) as amended.

The meeting is called for the following purposes:

1. To approve the Public Session Minutes of the meeting held on November 14, 2018*;
2. Chairman's Comments;
3. To review the Outstanding Action Items;
4. To review the Executive Director's Report;
5. To review the Financial Advisor's Report;
 - a. Ocean State Assisted Living, Series 2018;
 - b. Roger Williams University, Series 2018;
 - c. University of Rhode Island, Series 2018;
6. To consider an amendment to the Loan and Security Agreement of the Saint Elizabeth Manor, Series 2013 bond issue*;
7. To consider an amendment to the Loan and Security Agreement of the Saint Elizabeth Home, Series 2015 bond issue*;
8. To accept an Application from the City of Cranston and appoint Bond Counsel and a Financial Advisor*;
9. To grant Final Approval and adopt an Authorizing Resolution for the South County Hospital Healthcare System, Series 2018 bond issue*;
10. To grant Final Approval and adopt an Authorizing Resolution for the Achievement First Rhode Island, Series 2019 bond issue*;

11. To grant Final Approval and adopt an Authorizing Resolution for the Compass School, Series 2018 bond issue*;
12. To grant Final Approval and adopt an Authorizing Resolution for the Meeting Street Issue, Series 2018 bond issue*
13. To consider any other business to come properly before the Board.

The Corporation's office is accessible to the handicapped. Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.

*Indicates vote is needed