



Financing Facilities for a Better Future

NOTICE OF BOARD MEETING

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **February 13, 2019 at 5:30 p.m.**, at the Corporation's office located at 55 Dorrance Street, Suite 300, Providence, RI 02903. A portion of this meeting may be held in Executive Session pursuant to the Rhode Island Open Meetings Law, specifically Section 42-46-5(a) of the General Laws of Rhode Island 1956 (2007 Reenactment) as amended.

The meeting is called for the following purposes:

1. To approve the Public Session Minutes of the meeting held on January 9, 2019*;
2. To approve the Executive Session Minutes of the meeting held on January 9, 2019 and vote to keep them confidential*;
3. Chairman's Comments;
4. To review the Outstanding Action Items;
5. To review the Executive Director's Report;
 - a. Performance Audit Results;
6. To review the Corporation Financials;
7. To review the Financial Advisor's Report;
 - a. Achievement First Rhode Island, Series 2019;
8. To consider an amendment to the Loan and Security Agreement of the Rhode Island Blood Center, Series 2012 bond issue*;
9. To consider an amendment to the Loan and Security Agreement of St. George's School, Series 2014 bond issue*;
10. To consider a request from Steere House, regarding financial statements, in connection with the Steere House, Series 2011 bond issue and the Ocean State Assisted Living, Series 2018 bond issue*;

11. To accept an Application from the Mount Saint Charles Academy, Inc. and appoint Bond Counsel and a Financial Advisor*;
12. To accept an Application from Saint Raphael Academy and appoint Bond Counsel and a Financial Advisor*;
13. To accept an Application from Trinity Academy for the Performing Arts and appoint Bond Counsel and a Financial Advisor*;
14. To grant Preliminary and Final Approval and adopt an Authorizing Resolution for the Blackstone Valley Prep Mayoral Academy, Series 2019 bond issue*;
15. To adopt an Authorizing Resolution to ratify the engagement of Clarity Data Services*;
16. To consider any other business to come properly before the Board.

The Corporation's office is accessible to the handicapped. Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.

*Indicates vote is needed