



Financing Facilities for a Better Future

NOTICE OF BOARD MEETING

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **March 13, 2019 at 5:30 p.m.**, at the Corporation's office located at 55 Dorrance Street, Suite 300, Providence, RI 02903. A portion of this meeting may be held in Executive Session pursuant to the Rhode Island Open Meetings Law, specifically Section 42-46-5(a) of the General Laws of Rhode Island 1956 (2007 Reenactment) as amended.

The meeting is called for the following purposes:

1. To approve the Public Session Minutes of the meeting held on January 9, 2019*;
2. To approve the Executive Session Minutes of the meeting held on January 9, 2019 and vote to keep them confidential*;
3. To approve the Public Session Minutes of the meeting held on February 13, 2019*;
4. Chairman's Comments;
5. To review the Outstanding Action Items;
6. To review the Executive Director's Report;
7. To review the Corporation Financials;
8. To review the Financial Advisor's Report;
9. To accept an Application from Brown University and appoint Bond Counsel and a Financial Advisor*;
10. To accept an Application from the City of Pawtucket and appoint Bond Counsel and a Financial Advisor*;
11. To accept an Application from the City of Providence and appoint Bond Counsel and a Financial Advisor*;
12. To grant Preliminary Approval to the Mount Saint Charles Academy, Series 2019 bond issue*;
13. To grant Preliminary Approval to the Saint Raphael's Academy, Series 2019 bond issue*;

14. To grant Preliminary Approval to the Trinity Academy for the Performing Arts, Series 2019 bond issue*;
15. To grant Final Approval and adopt an Authorizing Resolution for the Public School Pool, Series 2019A bond issue*;
16. To authorize the purchase of the Corporation's Directors, Officers and Employees Liability and Reimbursement Insurance Policy*;
17. To consider any other business to come properly before the Board.

The Corporation's office is accessible to the handicapped. Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.

*Indicates vote is needed