



Financing Facilities for a Better Future

NOTICE OF BOARD MEETING

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **April 10, 2019 at 5:30 p.m.**, at the Corporation's office located at 55 Dorrance Street, Suite 300, Providence, RI 02903. A portion of this meeting may be held in Executive Session pursuant to the Rhode Island Open Meetings Law, specifically Section 42-46-5(a) of the General Laws of Rhode Island 1956 (2007 Reenactment) as amended.

The meeting is called for the following purposes:

1. To approve the Public Session Minutes of the meeting held on March 13, 2019*;
2. Chairman's Comments;
3. To review the Outstanding Action Items;
4. To review the Executive Director's Report;
5. To review the Corporation Financials;
6. To review the Financial Advisor's Report;
 - A. Public School Pool, Series 2019A
7. To accept the following grant applications and approve funding for the following recipients:*;
 - A. Bristol Warren Regional School District
 - B. Town of Burrillville
 - C. City of Central Falls
 - D. Chariho Regional School District
 - E. City of Cranston
 - F. Foster Gloucester Regional School District
 - G. Town of Jamestown
 - H. Town of Johnston
 - I. Town of Lincoln
 - J. Town of Little Compton
 - K. Town of Middletown
 - L. Town of North Kingstown
 - M. City of Pawtucket

- N. City of Providence
- O. RISE Prep Mayoral Academy
- P. Town of South Kingstown
- Q. Town of West Warwick
- R. Town of Westerly

8. To accept an Application from the City of Warwick and appoint Bond Counsel and a Financial Advisor*;
9. To grant Preliminary Approval for the Brown University, Series 2019 bond issue*;
10. To grant Preliminary Approval for the City of Providence, Series 2019 bond issue*;
 - A. To appoint an Investment Banker for the City of Providence, Series 2019 bond issue*;
11. To grant Preliminary Approval for the City of Pawtucket, Series 2019 bond issue*;
 - A. To appoint an Investment Banker for the City of Pawtucket, Series 2019 bond issue*;
12. To grant Final Approval and adopt an Authorizing Resolution for the Trinity Academy for the Performing Arts, Series 2019 bond issue*;
13. To grant Final Approval and adopt an Authorizing Resolution for Mount Saint Charles Academy, Series 2019 bond issue*;
14. To grant Final Approval, including approval to increase the par amount pursuant to a request from the Academy, and adopt an Authorizing Resolution for Saint Raphael's Academy, Series 2019 bond issue*;
15. To adopt a Human Resources Manual*;
16. To consider any other business to come properly before the Board.

The Corporation's office is accessible to the handicapped. Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.

*Indicates vote is needed