



Financing Facilities for a Better Future

NOTICE OF BOARD MEETING

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **May 8, 2019 at 5:30 p.m.**, at the Corporation's office located at 55 Dorrance Street, Suite 300, Providence, RI 02903. A portion of this meeting may be held in Executive Session pursuant to the Rhode Island Open Meetings Law, specifically Section 42-46-5(a) of the General Laws of Rhode Island 1956 (2007 Reenactment) as amended.

The meeting is called for the following purposes:

1. To approve the Public Session Minutes of the meeting held on April 10, 2019*;
2. Chairman's Comments;
3. To review the Outstanding Action Items;
4. To review the Executive Director's Report;
5. To review the Corporation Financials;
6. To review the Financial Advisor's Report;
 - a. Mount Saint Charles Academy, Series 2019;
 - b. Saint Raphael's Academy, Series 2019;
 - c. Blackstone Valley Prep Mayoral Academy, Series 2019;
7. To approve and authorize a memorandum of understanding between the Corporation and the Rhode Island Department of Elementary and Secondary Education regarding the School Building Authority's personnel expenses*;
8. To authorize the Chairman to appoint a subcommittee to prepare requests for proposals for Bond Counsel, Issuer/General Counsel, and Financial Advisors*;
9. To consider an amendment to the Loan and Security Agreement for the Blackstone Valley Community Health Care, Series 2011A bond issue*;
10. To appoint an underwriter and a bond counsel for the City of Warwick, Series 2019 bond issue*;
11. To grant Final Approval and adopt an Authorizing Resolution for the Providence Public Buildings Authority, Series 2019 bond issue*;

12. To grant Final Approval and adopt an Authorizing Resolution for the City of Pawtucket, Series 2019 B bond issue*;
13. To grant Final Approval and adopt an Authorizing Resolution for the Brown University, Series 2019 bond issue*;
14. To consider any other business to come properly before the Board.

The Corporation's office is accessible to the handicapped. Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.

*Indicates vote is needed