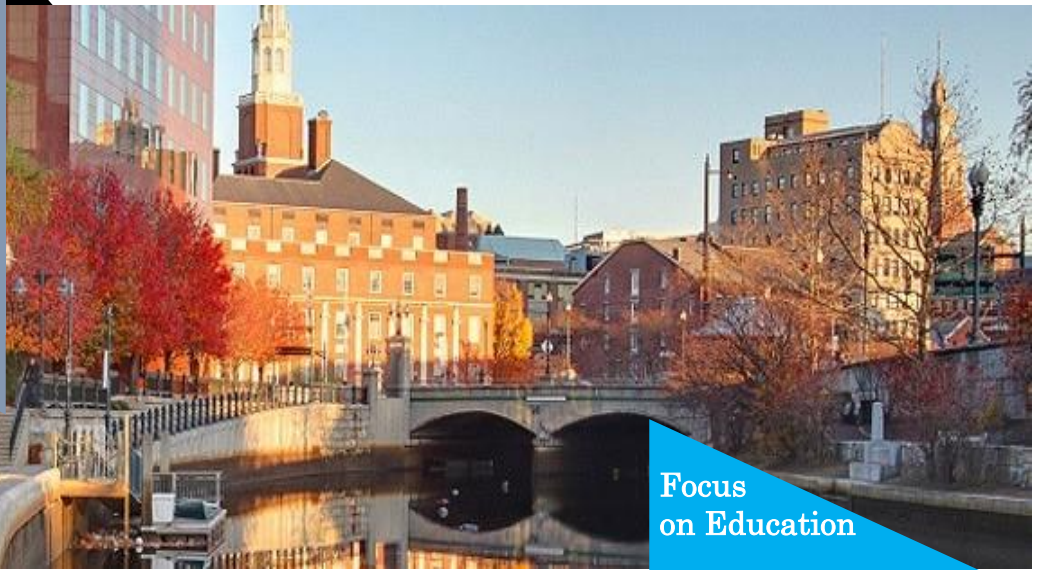




RIHEBC
Quarterly
Newsletter
Q1 2019



**Focus
on Education**

1 The Reason We Exist

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A Message from the Executive Director

The first quarter of 2019 seemed to be all about improving educational facilities and RIHEBC was proud to be a part of it. We closed one charter school bond issue and got well underway with two more charter schools and two private secondary schools. Two RI communities had their public-school construction bonds sell on March 21st and achieved an all-in cost to borrow of 3.36% on 23-year debt. That is incredible! And we have three more communities in the pipeline!

Many thanks to our Board of Directors, business partners and my awesome staff for making the magic happen. Let's keep the momentum going!

--Kim Mooers



MOMENTUM



The Reason for RIHEBC

Our First Bond Issue of 2019!



Achievement First

1/31/19 – Achievement First Rhode Island: \$9,500,000 – Refinance existing debt and fund capital improvements at the Achievement First Providence Mayoral Academy elementary and middle schools, and at the future home of Achievement First Illuminar.

Groundbreaking

RIHEBC ED, Kim Mooers, attended the groundbreaking ceremony for Mount Saint Charles Academy's hockey dorm, a project being financed with RIHEBC bonds, expected to close in May.



Hodgepodge

Where in the world?



Kim traveled to such far away places as Boston, for the EACUBO Workshop, and Austin, for the NAHEFFA Spring Conference. In Austin, she moderated a panel on continuing disclosure, and, after attending all of the informative sessions, did extensive research on barbecue and live music.



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Also be sure to check out RIHEBC.com for a new feature called RIBlog AND a Get to Know Us section featuring the amazing RIHEBC team. [Click here](#) for the RIBlog and [click here](#) to get to know our team!

