



*Financing Facilities for a Better Future*

**NOTICE OF BOARD MEETING**

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **June 12, 2019 at 5:30 p.m.**, at the Corporation's office located at 55 Dorrance Street, Suite 300, Providence, RI 02903. A portion of this meeting may be held in Executive Session pursuant to the Rhode Island Open Meetings Law, specifically Section 42-46-5(a) of the General Laws of Rhode Island 1956 (2007 Reenactment) as amended.

The meeting is called for the following purposes:

1. To approve the Public Session Minutes of the meeting held on May 8, 2019\*;
2. Chairman's Comments;
3. To review the Outstanding Action Items;
4. To review the Executive Director's Report;
5. To review the Corporation Financials;
6. To review the Financial Advisor's Report;
  - a. City of Pawtucket, Series 2019;
  - b. Trinity Academy for the Performing Arts, Series 2019;
7. To consider a Waiver to the Loan and Security Agreement and Amendment to the Guaranty of the Tamarisk, Inc. Issue, Series 2015 bond issue\*;
8. To accept an Application from the Town of Jamestown and appoint Bond Counsel and a Financial Advisor\*;
9. To grant Preliminary Approval to the City of Warwick, Series 2019C bond issue\*;
10. To grant Final Approval and adopt an Authorizing Resolution for the Kingston Hill Academy, Series 2019 bond issue\*;
11. To accept SBA Capital Fund Grants and Technical Assistance Awards\*;

12. To authorize the RFP Subcommittee to issue requests for proposals for RIHEBC municipal advisor, borrower municipal advisor, bond counsel, and issuer/general counsel\*;
13. To amend certain board designations of funds for fiscal year 2019;\*
14. To adopt a budget for fiscal year 2020 and to designate the Corporation's reserves for specified purposes for fiscal year 2020;\*
15. To consider any other business to come properly before the Board.

The Corporation's office is accessible to the handicapped. Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.

\*Indicates vote is needed