



Financing Facilities for a Better Future

NOTICE OF ANNUAL MEETING AND REGULAR BOARD MEETING

The Annual Meeting and Regular Board Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **July 10, 2019 at 5:30 p.m.**, at the Corporation's office located at 55 Dorrance Street, Suite 300, Providence, RI 02903. A portion of this meeting may be held in Executive Session pursuant to the Rhode Island Open Meetings Law, specifically Section 42-46-5(a) of the General Laws of Rhode Island 1956 (2007 Reenactment) as amended.

The meeting is called for the following purposes:

I. PUBLIC SESSION:

1. To approve the Public Session Minutes of the meeting held on June 12, 2019*;
2. Chairman's Comments;
3. To review the Outstanding Action Items;
4. To review the Executive Director's Report;
5. To review the Corporation Financials;
6. To review the Financial Advisor's Report;
 - a. Providence Public Building Authority, Series 2019 Issue;
7. To elect Officers for the Corporation*;
8. To consider a request from the Kingston Hill Academy to revise the requested par amount on the 2019 bond issue*;
9. To consider a request from the City of Central Falls to extend the maturity date for the 2013 J bond issue*;
10. To accept an Application from Hope Health and appoint Bond Counsel and a Financial Advisor*;
11. To grant Preliminary Approval to the Town of Jamestown, Series 2019 bond issue*;

II. EXECUTIVE SESSION: (The following announcement to be made in public session):

A portion of the meeting will be held in Executive Session to consider and take appropriate action on such matters as permitted by subsection (1) (pertaining to personnel matters) of Rhode Island General Laws § 42-46-5(a). The Chairman will entertain a motion to adjourn to Executive Session. An affirmative vote of a majority of the members is required.

1. To review the performance of the Executive Director to date;
2. Vote to Seal Executive Minutes*;

III. RETURN TO PUBLIC SESSION: (Motion and recorded vote)

1. To consider any other business to come properly before the Board.

The Corporation's office is accessible to the handicapped. Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.

*Indicates vote is needed