



The Office of the General Treasurer Seth Magaziner, in partnership with Rhode Island Health and Educational Building Corporation, will be hosting a joint municipal training and education conference on:

Date: Monday, October 21, 2019

Time: 7:30 a.m. – 6:00 p.m.

Place: New England Institute of Technology, Media Presentation Theatre
[1 New England Tech Blvd, East Greenwich, RI 02818](#)

This event, which is free and open to the public, will focus on emerging issues in public finance providing issuers with critical information on a range of topics detailed below. We encourage municipal employees from across Rhode Island, including mayors, CFOs, finance directors, as well as employees of quasi-public and non-profit corporations, to attend this event.

CPE credits will be available for qualified attendees. Breakfast, lunch and refreshments will be served throughout the day. Space is limited.

If you haven't confirmed your attendance, please RSVP to [Frank Quinn](#) by Wednesday, October 16th, 2019.

When responding, kindly note if you will be attending the morning, afternoon or full day session.

AGENDA

7:30-8:15: Registration, Breakfast and Networking

8:15-8:50: What's New at RIHEBC and Treasury

- *Kim Mooers, Executive Director, RIHEBC*
- *Kelly Rogers, Deputy Treasurer for Policy & Public Finance, Office of the General Treasurer*

8:50-10:15: Public School Construction – Treasurer's Office Remarks, SBA approval process, issuing bonds, ABC's of School Construction

- *Seth Magaziner, Treasurer, State of Rhode Island*
- *Christine Lopes-Metcalf, Chief Executive Officer, RIDE School Building Authority*
- *Kim Mooers, Executive Director, RIHEBC*
- *Karen Grande, Partner, Locke Lord*
- *Kelly Rogers, Deputy Treasurer for Policy & Public Finance, Office of the General Treasurer*

10:15-10:30: Break

10:30-11:30: Tax Reform Impact – Alternatives to Advance Refunding*

- *Craig Hrinkevich, Managing Director, Robert W. Baird & Co. Inc.*
- *Lisa Rogers, Managing Director, UBS*
- *Tim Sullivan, Managing Director, UBS*
- *Jeffrey Cepler, Managing Director, UBS*

- 11:30-1:00:** Lunch and Keynote Address *
- *Mark Schmidt, Municipal Fixed Income Strategy Team, Morgan Stanley*
- 1:00-1:50:** Panel Discussion: Cybersecurity
- *Moderator, Meghan Burke, Member, Chair of Public Finance, Mintz Levin*
 - *Paul Kwiatkoski, Kroll Bond Rating Agency*
 - *Cynthia Larose, Chair, Privacy & Cybersecurity Practice, Mintz Levin*
- 1:50-2:00:** Break
- 2:00-2:50:** The LIBOR Transition
- *Richard Konkel, Managing Director, Co-Head of Debt Capital Markets, Hilltop Securities Inc.*
 - *Margy Blackford, Vice President, Ponder & Co.*
- 2:50-3:00:** Break
- 3:00-3:50:** Post-Issuance Compliance – Continuing Disclosure, Private Use/Form 990, Arbitrage Rebate
- *Bill Johnson, Managing Director, Hilltop Securities*
 - *Laurie Scott, CEO, Integrity Pubic Finance Consulting*
- 3:50-4:00:** Break
- 4:00-4:50:** Trends and Challenges in the Higher Education and Healthcare Sectors*
- *Christopher Good, Director, RBC Capital Markets*
 - *Jeremy Bass, Managing Director, PFM Financial Advisor*
- 4:50-6:00:** Cocktail Reception and Networking sponsored by RIHEBC

If you have questions or concerns, please contact Frank Quinn by phone at (401) 462-6951 or by email at francis.quinn@treasury.ri.gov or Kim Mooers by phone at (401) 831-3770 or by email at kmooers@rihebc.com.

*If you would like to receive these presentations please contact either Frank Quinn or Kim Mooers and they would happy to connect you with the presenters.