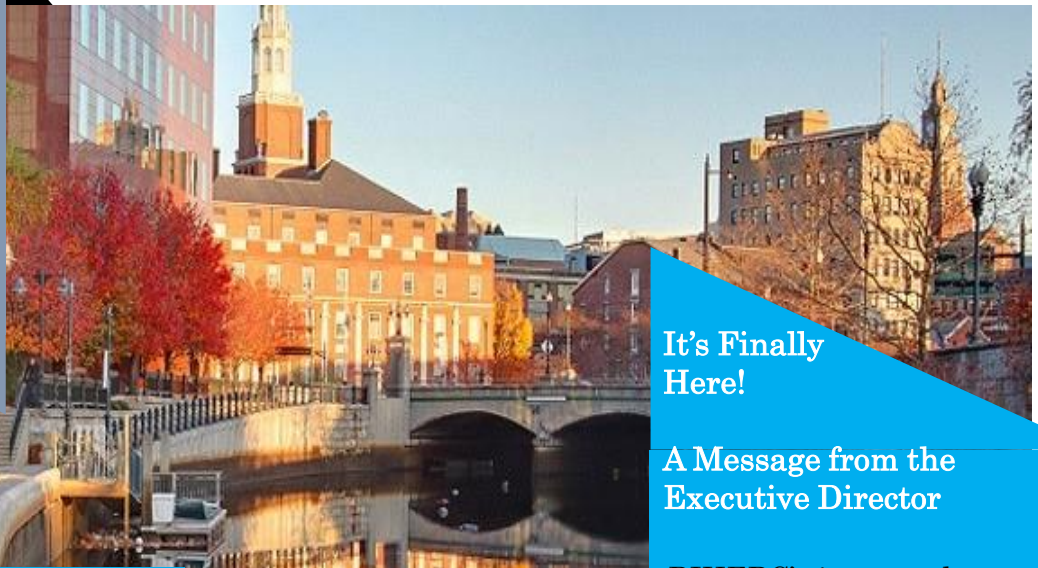




RIHEBC
Quarterly
Newsletter
Q3 2019



It's Finally
Here!

A Message from the Executive Director

RIHEBC's inaugural borrower conference is scheduled for October 21st, 7:30 a.m. to 6 p.m.. We are co-hosting this event with the State Office of the General Treasurer and have put together an exciting agenda with a slate of phenomenal speakers! [Click here](#) to view the invitation, agenda and speakers.

We realize a full day is a LONG time to spend away from your busy jobs, so feel free to pick and choose the session(s) that you find most appealing (FYI, they are all CPE eligible).

We ask just one favor of you: please RSVP as indicated on the invitation, and PLEASE let us know if you will stay for lunch and/or the beer and wine reception at the end. We would hate to run out of provisions for the troops because we didn't have a good headcount! Thank you!

--Kim Mooers

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The Reason for RIHEBC



Third Quarter Bond Issues



7/18/19 – Brown University, Series 2019: \$54,560,000 – Refund the University's 2009A bond issue



9/17/19 – Town of Jamestown, Series 2019C: \$5,070,000 – Finance repairs at the Melrose Elementary and Lawn Middle Schools



8/21/19 – Kingston Hill Academy, Series 2019: \$6,200,000 – Refund the School's portion of the 2004A bonds and finance a school expansion project



9/24/19 – City of Warwick, Series 2019D: \$5,445,000 – City-wide capital improvements to schools including roofs, fire alarm systems, ADA access projects, asbestos abatement and school security

Changes

This past July, RIHEBC undertook a request for proposals process that had the express goal of broadening our borrowers' choices when it comes to financial advisors and bond counsel firms. In the past, RIHEBC had two financial advisory firms and four bond counsel firms. These professionals served the Corporation and its borrowers extremely well, but we felt strongly that the universe of expertise was much bigger than this and we wanted to tap into it. Through our pre-qualification process, borrowers now have eight financial advisory firms to choose from and ten bond counsel firms to choose from.

We have updated our financing process to reflect this major change and encourage you to read about that process [here](#).

For institutions who have never borrowed from RIHEBC, or have done so infrequently, we strongly encourage you to contact us at the earliest possible stages, so that we can harness the expertise of our pre-qualified professionals.

