



Financing Facilities for a Better Future

NOTICE OF BOARD MEETING

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **November 13, 2019** at **5:30 p.m.**, at the Corporation's office located at 55 Dorrance Street, Suite 300, Providence, RI 02903. A portion of this meeting may be held in Executive Session pursuant to the Rhode Island Open Meetings Law, specifically Section 42-46-5(a) of the General Laws of Rhode Island 1956 (2007 Reenactment) as amended.

The meeting is called for the following purposes:

1. To approve the Public Session Minutes of the regular meeting held on October 16, 2019*;
2. To approve the Public Session Minutes of the Special Meeting held on October 23, 2019*;
3. Chairman's Comments;
4. To review the Outstanding Action Items;
5. To review the Executive Director's Report;
6. To review the Corporation Financials;
7. To grant Preliminary and Final Approval and adopt an Authorizing Resolution for the Roger Williams University, Series 2019 bond issue*;
8. To consider an amendment to the Mortgage, Loan and Security Agreement for the Roger Williams University, Series 2011, 2011B and 2014 bond issues*;
9. To grant Final Approval and adopt an Authorizing Resolution for the Bryant University, Series 2019 bond issue*;
10. To consider the addition of Ziegler Investment Banking as an approved underwriter for the Corporation*;
11. To consider the addition of S.J. Advisors, LLC as an approved municipal advisor to represent borrowers in the Corporation's bond and note issues*;

12. To review the Financial Advisor's Report;

a. HopeHealth Hospice & Palliative Care, Series 2019;

13. To consider any other business to come properly before the Board.

The Corporation's office is accessible to the handicapped. Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.

*Indicates vote is needed