



Financing Facilities for a Better Future

NOTICE OF BOARD MEETING

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **August 18, 2021 at 4:00 p.m.** at the Corporation’s office located at **33 Broad Street, Suite 200, Providence, RI 02903**. Members of the public may access the meeting via online video conferencing, by clicking on the Zoom meeting link below, or dialing in using the below information:

Join Zoom Meeting

<https://us06web.zoom.us/j/83642429847?pwd=RINIU0dqZDQrcFZwUkNjcE14TitrZz09>

Meeting ID: 836 4242 9847

Passcode: 047132

One tap mobile

+13017158592,,83642429847#,,,,*047132# US (Washington DC)

+13126266799,,83642429847#,,,,*047132# US (Chicago)

833 548 0282 US Toll-free

877 853 5257 US Toll-free

888 475 4499 US Toll-free

833 548 0276 US Toll-free

Meeting ID: 836 4242 9847

Passcode: 047132

If technical assistance is needed, please contact Brooke McDonald at (512) 701-5878.

The meeting is called for the following purposes:

1. To approve the Public Session Minutes of the regular meeting held on July 21, 2021*;
2. To grant Final Approval and adopt an authorizing resolution for the Town of Smithfield Bond Issue, Series 2021*;
3. To grant Final Approval and adopt an authorizing resolution for the Rhode Island School of Design Bond Issue, Series 2021*;
4. To waive the Request for Proposal for underwriters for the Bryant University Series 2021 bonds and to appoint KeyBanc Capital Markets as underwriter*;
5. To present a Pricing Report for the St. George’s School Bond Issue, Series 2021;

6. To present a Pricing Report for the Exeter West Greenwich Regional School District Bond Issue, Series 2021;
7. To approve the Policies and Procedures for Selection of Bond Counsel*;
8. To review and approve the Executive Compensation Committee's recommendation for the engagement of The Millenium Group International to conduct an executive compensation study*;
9. To approve an extension of the Executive Director's employment agreement*;
10. To approve the engagement of Hinckley Allen Snyder LLP to represent the Corporation in the IRS audit of Public School Bonds, Refunding Series 2016A*;
11. To elect a Chair of the Board*;
12. To elect a Vice-Chair of the Board*;
13. To revise the By-Laws of the Corporation*;
14. To review the Corporation's Financials;
15. To review the Executive Director's Report and Outstanding Action Items:
 - a. Report on financing applications received and bond counsel selected;
 - b. Update on direct emergency loans closed;
 - c. Report on vendors;
 - d. Staff news;
 - e. Outstanding action items
16. Motion and vote to adjourn.*

Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.

*Indicates vote is or may be needed.