



Financing Facilities for a Better Future

NOTICE OF BOARD MEETING

A Special Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **September 15, 2021 at 3:30 p.m.** at the Corporation’s office located at **33 Broad Street, Suite 200, Providence, RI 02903**. Members of the public may attend the meeting in person or access the meeting via online video conferencing, by clicking on the Zoom meeting link below, or dialing in using the below information:

<https://us06web.zoom.us/j/89768308378?pwd=T2x5OE9mN111dUo5QzYyN3RzVjlwdz09>

Meeting ID: 897 6830 8378

Passcode: 384441

One tap mobile

+19292056099,,89768308378#,,,,*384441# US (New York)

+13017158592,,89768308378#,,,,*384441# US (Washington DC)

877 853 5257 US Toll-free

888 475 4499 US Toll-free

833 548 0276 US Toll-free

833 548 0282 US Toll-free

Meeting ID: 897 6830 8378

Passcode: 384441

If technical assistance is needed, please contact Brooke McDonald at (512) 701-5878.

The meeting is called for the following purposes:

1. To Provide an Introduction and Orientation Session to New Members of the Rhode Island Health and Educational Building Corporation (“RIHEBC”) Board of Directors. The Introduction and Orientation Session May Include Discussion of the Following:

1(a) **INTRODUCTION TO RIHEBC**

- Introduction of Board Members and Their Backgrounds
- Introduction of Executive Director and Staff Members and Their Backgrounds
- Summary/Introduction of RIHEBC General Counsel, Bond Counsel, Financial Advisor and Other Board Meeting Attendees
- Location of Meetings and Parking Availability
- History of RIHEBC
- Mission Statement, Purpose and Powers of RIHEBC

1(b) **RIHEBC'S CONSTITUENTS**

- Who are Eligible RIHEBC Borrowers or Grantees?
- Purposes for Which Bond and Note Proceeds may be Used.

1(c) **RESPONSIBILITIES OF BOARD MEMBERS**

- Receipt and Review of Board Packages
- Meeting Attendance, Governance and Participation
- Oversight of RIHEBC Executive Director and Staff
- Committee Participation
- Disclosure of Conflict of Interests
- Understanding of and Compliance with Rhode Island of Code of Ethics
- Bond Application, Preliminary Approval and Final Approval
- Required Findings Prior to Approving Bonds Pursuant to R.I.G.L. § 45-38.1-20
- Signing of Bond, Note and Transaction Documents

1(d) **RIHEBC'S FINANCIALS**

- Current Portfolio Summary
- Source of Revenue and Current Financial Position
- Relationship and Role with the School Building Authority a/k/a SBA
- Use of RIHEBC's Administrative Fees and Earnings

1(e) **QUESTIONS AND COMMENTS CONCERNING ITEMS 1(a) THROUGH 1(d)**

Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.