



*Financing Facilities for a Better Future*

**NOTICE OF BOARD MEETING**

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **October 20, 2021** at **4:00 p.m.** at the Corporation's office located at **33 Broad Street, Suite 200, Providence, RI 02903**. Members of the public may attend the meeting in person or access the meeting via online video conferencing, by clicking on the Zoom meeting link below, or dialing in using the below information:

<https://us06web.zoom.us/j/88537854615?pwd=QytHRDZRYnRQbzVRczFPRzFPa3ZmQT09>

Meeting ID: 885 3785 4615

Passcode: 666605

One tap mobile

+13017158592,,88537854615#,,,,\*666605# US (Washington DC)

+13126266799,,88537854615#,,,,\*666605# US (Chicago)

833 548 0282 US Toll-free

877 853 5257 US Toll-free

888 475 4499 US Toll-free

833 548 0276 US Toll-free

Meeting ID: 885 3785 4615

Passcode: 666605

If technical assistance is needed, please contact Brooke McDonald at (512) 701-5878.

The meeting is called for the following purposes:

1. To approve the Public Session Minutes of the regular meeting held on September 29, 2021\*;
2. Chairman's Comments;
3. To grant Preliminary Approval for the City of Pawtucket Bond Issue, Series 2021\*;
4. To grant Final Approval and Present an Authorizing Resolution for the Bryant University Bond Issue, Series 2021\*;

5. To review and approve an Amendment of the Loan and Security Agreement by and between the Corporation, Webster Bank, N.A. and St. Andrew's School for the \$16,030,318 Educational Institution Revenue Refunding Bond (St. Andrew's School Issue - Series 2018 A) and \$3,969,682 Educational Institution Revenue Bond (St. Andrew's School Issue - Series 2018 B).
6. To review the Corporation's Financials;
7. To review the Executive Director's Report and Outstanding Action Items:
  - a. Report on financing applications received and bond counsel selected;
  - b. Update on direct emergency loans closed;
  - c. Report on vendors;
  - d. Staff news;
  - e. Grant Committee;
  - f. Outstanding action items
8. Presentation and Discussion about Rhode Island Code of Ethics and Conflicts of Interest;
9. Presentation and Discussion about Municipal Bond Market Summary; and
10. Motion and vote to adjourn.\*

Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.

\*Indicates vote is or may be needed.