Rhode Island Health and Educational Building Corporation

1966-2022

Financing Facilities for a Better Future

NOTICE OF BOARD MEETING

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **April 19, 2023,** at **4:00 p.m.** The meeting will be held at the Corporation's office located at 33 Broad Street, Suite 200, Providence, RI 02903.

Members of the public may attend the meeting in-person or via online videoconferencing. To access the meeting by video conference, please click on the Zoom meeting link below, or dial in using the below information:

https://us06web.zoom.us/j/85466698982?pwd=aHU5cmtPdFgzOGgyWjdYMEtWZ0R3QT09

Meeting ID: 854 6669 8982
Passcode: 150372
One tap mobile
+16469313860,,85466698982#,,,,*150372# US
+19292056099,,85466698982#,,,,*150372# US (New York)

877 853 5257 US Toll-free
888 475 4499 US Toll-free
833 548 0276 US Toll-free
833 548 0282 US Toll-free
Meeting ID: 854 6669 8982
Passcode: 150372

If technical assistance is needed, please contact Dina Munroe at (401) 261-4317.

The meeting is called for the following purposes:

1. To approve the Public Session Minutes of the regular board meeting held on March 15, 2023*;

2. To grant preliminary approval of the State of Rhode Island School Construction Bonds, Series 2023 (Central Falls Issue)*;

3. To appoint an underwriter for the University of Rhode Island Series 2023 bond issue*;

4. To grant final approval of and adopt an authorizing resolution for the University of Rhode Island Series 2023 bond issue*;

5. To grant final approval of and adopt an authorizing resolution for The Learning Community Charter School Series 2023 bond issue*;

6. To grant approval of the HELP loan for the Rhode Island Computer Museum*;

7. To review and accept the Executive Director's recommendations for the selection of pre-qualified investment banking firms for the underwriting of the Corporation's bond and note issues*;

8. To review the Corporation's Financials;

9. To review the Executive Director's Report and Outstanding Action Items:
   a. To discuss legislative matters;
   b. Report on financing applications received and bond counsel selected;
   c. Report on vendors;
   d. Report on special projects;
   e. Staff news;
   f. Outstanding action items – none

10. Motion and vote to adjourn.*

Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.

*Indicates vote is or may be needed.