



Financing Facilities for a Better Future

NOTICE OF BOARD MEETING

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **January 17, 2024, at 4:00 p.m.** The meeting will be held at the Corporation’s office located at 33 Broad Street, Suite 200, Providence, RI 02903.

Members of the public may attend the meeting in-person or via online videoconferencing. To access the meeting by video conference, please click on the meeting link below, or dial in using the below information:

<https://us06web.zoom.us/j/82697472716?pwd=GBZK4zbFLFbUP83MFwsbcZf8tybzhN.1>

Meeting ID: 826 9747 2716

Passcode: 460944

One tap mobile

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+19292056099,,82697472716#,,,,*460944# US (New York)

- 833 548 0276 US Toll-free
- 833 548 0282 US Toll-free
- 877 853 5257 US Toll-free
- 888 475 4499 US Toll-free

If technical assistance is needed, please contact Dina Munroe at (401) 261-4317.

The meeting is called for the following purposes:

1. To approve the Public Session Minutes of the regular board meeting held on December 18, 2023*;
2. To consent to the change of Remarketing Agent for the Bryant University Bonds Series 2008*;
3. To grant preliminary approval of the Bryant University bond issue, Series 2024*;
4. To appoint an underwriter for the Bryant University bond issue Series 2024*;
5. To grant preliminary approval for the Portsmouth Abbey bond issue Series 2024*;
6. To grant preliminary approval of the City of East Providence bond issue, Series 2024*;

7. To appoint an underwriter for the City of East Providence bond issue Series 2024*;
8. To review and accept the final approval memorandum for Lifespan Obligated Group bond issue, Series 2024*;
9. To adopt an authorizing resolution for the Lifespan Obligated Group bond issue, Series 2024*;
10. To review the Corporation's Financials;
11. To review the interim Executive Director's Report and Outstanding Action Items:
 - a. To discuss legislative matters;
 - b. Report on financing applications received;
 - c. Report on special projects;
 - d. Report on vendors;
 - e. Staff news;
 - f. Outstanding action items
 - g. Other-Review of programs, policies and procedures and selection of advisor-Discussion and possible vote to authorize next steps*.
12. To Approve the new Executive Director's Employment Contract*;
13. To authorize the issuance of an RFP for a Marketing Consultant*.
14. Motion and vote to adjourn.*

Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.

*Indicates vote is or may be needed.