



Financing Facilities for a Better Future

NOTICE OF BOARD MEETING

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **February 21, 2024**, at **4:00 p.m.** The meeting will be held at the Corporation’s office located at 33 Broad Street, Suite 200, Providence, RI 02903.

Members of the public may attend the meeting in-person or via online videoconferencing. To access the meeting by video conference, please click on the meeting link below, or dial in using the below information:

<https://us06web.zoom.us/j/82411754580?pwd=bVZlZlLdG8DOry9OraX0WIwqGKv8mF.1>

Meeting ID: 824 1175 4580

Passcode: 255225

One tap mobile

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- 833 548 0276 US Toll-free
- 833 548 0282 US Toll-free
- 877 853 5257 US Toll-free
- 888 475 4499 US Toll-free

If technical assistance is needed, please contact Dina Munroe at (401) 261-4317.

The meeting is called for the following purposes:

1. To approve the Public Session Minutes of the regular board meeting held on January 17, 2024*;
2. To grant final approval of the Portsmouth Abbey bond issue, Series 2024*;
 - a. Accept the Final Approval Memorandum,
 - b. Adopt authorizing resolution.
3. To grant final approval of the City of East Providence bond issue, Series 2024*;
 - a. Accept the Final Approval Memorandum,
 - b. Adopt authorizing resolution.

4. To consider a Resolution with respect to Certain Amendments to the Rhode Island Health and Educational Building Corporation Educational Institution Revenue Bonds Trinity Academy of the Performing Arts bond issue, Series 2019*;
5. To review the final pricing report for the Lifespan Obligated Group bond issue, Series 2024;
6. To review the final pricing report for the Rhode Island Nursing Institute bond issue, Series 2024;
7. To elect Dylan Zelazo as Assistant Secretary of the Corporation*;
8. To review the Corporation's Financials;
9. To review the Executive Director's Report and Outstanding Action Items:
 - a. To discuss legislative matters;
 - b. Report on financing applications received;
 - c. Report on special projects;
 - d. Report on vendors;
 - e. Staff news;
 - f. Outstanding action items;
10. Motion and vote to adjourn.*

Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.

*Indicates vote is or may be needed.