



Financing Facilities for a Better Future

NOTICE OF BOARD MEETING

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **April 17, 2024, 2024**, at **4:00 p.m.** The meeting will be held at the Corporation’s office located at 33 Broad Street, Suite 200, Providence, RI 02903.

Members of the public may attend the meeting in-person or via online videoconferencing. To access the meeting by video conference, please click on the meeting link below, or dial in using the below information:

<https://us06web.zoom.us/j/86358036486?pwd=uCmCQ05MMm5NMug5OKhlzwfozVycd4.1>

Meeting ID: 863 5803 6486

Passcode: 144202

One tap mobile:

+13017158592,,86358036486#,,,,*144202# US (Washington DC)

+13052241968,,86358036486#,,,,*144202# US

- 877 853 5257 US Toll-free
- 888 475 4499 US Toll-free
- 833 548 0276 US Toll-free
- 833 548 0282 US Toll-free

If technical assistance is needed, please contact Dina Munroe at (401) 261-4317.

The meeting is called for the following purposes:

1. To approve the Public Session Minutes of the regular board meeting held on March 20, 2024*;
2. To grant preliminary approval to the Cowden St Collaborative, Inc dba Segue Institute for Learning bond issue, Series 2024*;
3. To grant preliminary approval to the Blackstone Valley Community Health Care, Inc. bond issue, Series 2024*;
4. To grant preliminary approval to the Trinity Academy for the Performing Arts (TAPA) bond issue, Series 2024*;

5. To consider a Resolution with respect to Certain Amendments to the Rhode Island Health and Educational Building Corporation Educational Institution Revenue Bonds Trinity Academy of the Performing Arts bond issue, Series 2019*;
6. To grant preliminary approval of the City of Pawtucket bond issue, Series 2024*;
7. To review the final pricing report for the Bryant University bond issue, Series 2024;
8. To review the final pricing report for the Order of St. Benedict/Portsmouth Abbey School bond issue, Series 2024;
9. To review the Credit Memorandum and approve a HELP Loan for Wood River Health Services, Inc.*;
10. To reallocate funds remaining from the AccessPoint RI Grant to the Corporation's operating account*;
11. To approve the extension of the Grant Proceeds Disbursement Date for Linn Health and Rehabilitation, Inc.*;
12. To ratify the renewal of the Corporation's D&O insurance policy*;
13. To approve the creation of a Finance and Compensation Committee and appoint members*;
14. To review the Corporation's Financials;
15. To review the Executive Director's Report and Outstanding Action Items:
 - a. To discuss legislative matters;
 - b. Report on financing applications received;
 - c. Report on special projects;
 - d. Report on vendors;
 - e. Staff news;
 - f. Outstanding action items;
 - g. Other.
16. Motion and vote to adjourn.*

Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.

*Indicates vote is or may be needed.