



Financing Facilities for a Better Future

NOTICE OF BOARD MEETING

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **May 15, 2024**, at **4:00 p.m.** The meeting will be held at the Corporation's office located at 33 Broad Street, Suite 200, Providence, RI 02903.

Members of the public may attend the meeting in-person or via online videoconferencing. To access the meeting by video conference, please click on the meeting link below, or dial in using the below information:

<https://us06web.zoom.us/j/86005308010?pwd=VXozaRdRyq5Are1YyqndbUeu2AY2F1.1>

Meeting ID: 860 0530 8010

Passcode: 746367

One tap mobile

+13092053325,,86005308010#,,,,*746367# US

+13126266799,,86005308010#,,,,*746367# US (Chicago)

- 877 853 5257 US Toll-free
- 888 475 4499 US Toll-free
- 833 548 0276 US Toll-free
- 833 548 0282 US Toll-free

If technical assistance is needed, please contact Dylan Zelazo at (860) 729-0712.

The meeting is called for the following purposes:

1. To approve the Public Session Minutes of the regular board meeting held on April 17, 2024*;
2. To grant preliminary approval to the Town of Westerly bond issue, Series 2024*;
3. To appoint an underwriter/syndicate for the Town of Westerly bond issue, Series 2024*;

4. To grant final approval for the Cowden St Collaborative, Inc dba Segue Institute for Learning bond issue, Series 2024*;
 - a. Accept the final approval memorandum,
 - b. Adopt authorizing resolution.
5. To grant final approval for the Trinity Academy for the Performing Arts (TAPA) bond issue, Series 2024*;
 - a. Accept the final approval memorandum,
 - b. Adopt authorizing resolution.
6. To grant final approval to the City of Pawtucket bond issue, Series 2024*;
 - a. Accept the final approval memorandum.
 - b. Adopt authorizing resolution.
7. To appoint an underwriter/syndicate for the City of Pawtucket bond issue, Series 2024*;
8. To consider a Resolution with respect to Certain Amendments to the Rhode Island Health and Educational Building Corporation Educational Institution Revenue Bonds Achievement First bond issue, Series 2022B*;
9. To appoint auditors for the Corporation for the FYs ending 2024, 2025 and 2026*;
10. To review the Corporation's Financials;
11. To review the Executive Director's Report and Outstanding Action Items:
 - a. To discuss legislative matters;
 - b. Report on financing applications received;
 - c. Report on special projects;
 - d. Report on vendors;
 - e. Staff news;
 - f. Outstanding action items;
 - g. Other.
12. Motion and vote to adjourn.*

Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.

*Indicates vote is or may be needed.