



Financing Facilities for a Better Future

NOTICE OF BOARD MEETING

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **June 26, 2024**, at **4:00 p.m.** The meeting will be held at the Corporation's office located at 33 Broad Street, Suite 200, Providence, RI 02903.

Members of the public may attend the meeting in-person or via online videoconferencing. To access the meeting by video conference, please click on the meeting link below, or dial in using the below information:

<https://us06web.zoom.us/j/85034971284?pwd=rbhMfha7KcAJt4iRkLD22rAr0fq2oh.1>

Meeting ID: 850 3497 1284

Passcode: 768347

One tap mobile

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- 833 548 0276 US Toll-free
- 833 548 0282 US Toll-free
- 877 853 5257 US Toll-free
- 888 475 4499 US Toll-free

If technical assistance is needed, please contact Dina Munroe at (401) 261-4317.

The meeting is called for the following purposes:

1. To approve the Public Session Minutes of the regular board meeting held on May 15, 2024*;
2. To grant preliminary approval to the Town of Little Compton bond issue, Series 2024*;
3. To appoint an underwriter/syndicate for the Town of Little Compton bond issue, Series 2024*;
4. To grant preliminary approval to the City of Warwick bond issue, Series 2024*;
5. To grant preliminary approval to the City of Cranston bond issue, Series 2024*;
6. To appoint an underwriter/syndicate for the City of Cranston bond issue, Series 2024*;
7. To grant preliminary approval to the Town of Middletown bond issue, Series 2024*;

8. To grant preliminary approval to the City of Providence bond issue, Series 2024*;
9. To appoint an underwriter/syndicate for the City of Providence bond issue, Series 2024*;
10. To grant final approval to the Blackstone Valley Community Health Care, Inc. bond issue, Series 2024*;
 - a. Accept the final approval memorandum,
 - b. Adopt authorizing resolution.
11. To amend the final approval to the City of Pawtucket bond issue, Series 2024*;
 - a. Accept the final approval memorandum,
 - b. Adopt amended and restated authorizing resolution.
12. To grant final approval to the Town of Westerly bond issue, Series 2024*;
 - a. Accept the final approval memorandum,
 - b. Adopt authorizing resolution.
13. To review the final Pricing Report for Trinity Academy for the Performing Arts (TAPA) bond issue, Series 2024;
14. To select a Marketing firm for the Corporation*;
15. To approve a charitable organization or organizations to receive Board members' waived statutory stipend*;
16. To review the Corporation's Financials;
17. To review and adopt the proposed Corporation budget for Fiscal Year 2025, including board designations of reserves*;
18. To review the Executive Director's Report and Outstanding Action Items:
 - a. To discuss legislative matters;
 - b. Report on financing applications received;
 - c. Report on special projects;
 - d. Report on vendors;
 - e. Staff news;
 - f. Outstanding action items;
 - g. Other.
19. Motion and vote to adjourn.*

Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.

*Indicates vote is or may be needed.