



Financing Facilities for a Better Future

NOTICE OF BOARD MEETING

The Annual Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **July 17, 2024**, at **4:00 p.m.** The meeting will be held at the Corporation's office located at 33 Broad Street, Suite 200, Providence, RI 02903.

Members of the public may attend the meeting in-person or via online videoconferencing. To access the meeting by video conference, please click on the meeting link below, or dial in using the below information:

<https://us06web.zoom.us/j/83341006967?pwd=brqQxwRmRgbKLzZzJbgPgD62XcKpaS.1>

Meeting ID: 833 4100 6967

Passcode: 493633

One tap mobile

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- 833 548 0282 US Toll-free
- 877 853 5257 US Toll-free
- 888 475 4499 US Toll-free
- 833 548 0276 US Toll-free

If technical assistance is needed, please contact Dina Munroe at (401) 261-4317.

The meeting is called for the following purposes:

1. To approve the Public Session Minutes of the regular board meeting held on June 26, 2024*;
2. To grant final approval to the Town of Middletown bond issue, Series 2024*;
 - a. Accept the final approval memorandum,
 - b. Adopt amended and restated authorizing resolution.
3. To appoint an underwriter/syndicate for the Town of Middletown bond issue, Series 2024*;
4. To grant final approval to the City of Warwick bond issue, Series 2024*;
 - a. Accept the final approval memorandum,
 - b. Adopt amended and restated authorizing resolution.

5. To grant final approval to the City of Cranston bond issue, Series 2024*;
 - a. Accept the final approval memorandum,
 - b. Adopt authorizing resolution.

6. To grant final approval to the City of Providence bond issue, Series 2024*;
 - a. Accept the final approval memorandum,
 - b. Adopt authorizing resolution.

7. To consider the recommendations regarding the HELP Loan Program and possible grant program and adopt resolution authorizing changes*;

8. To review the Corporation's Financials;

9. To review the Executive Director's Report and Outstanding Action Items:
 - a. Report on financing applications received;
 - b. Report on HELP loans;
 - c. Report on vendors;
 - d. Staff news;
 - e. Outstanding action items.

10. To elect officers of the Corporation.*

11. Motion and vote to adjourn.

Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.

*Indicates vote is or may be needed.