



*Financing Facilities for a Better Future*

**NOTICE OF BOARD MEETING**

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **September 25, 2024**, at **4:00 p.m.** The meeting will be held at the Corporation's office located at 33 Broad Street, Suite 200, Providence, RI 02903.

Members of the public may attend the meeting in-person or via online videoconferencing. To access the meeting by video conference, please click on the meeting link below, or dial in using the below information:

<https://us06web.zoom.us/j/89997758074?pwd=fv2Y7cXy9F6ukAZbDlevxOqcndS0pO.1>

Meeting ID: 899 9775 8074

Passcode: 126324

One tap mobile

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+13126266799,,89997758074#,,,,\*126324# US (Chicago)

- 877 853 5257 US Toll-free
- 888 475 4499 US Toll-free
- 833 548 0276 US Toll-free
- 833 548 0282 US Toll-free

If technical assistance is needed, please contact Dina Munroe at (401) 261-4317.

The meeting is called for the following purposes:

1. To approve the Public Session Minutes of the annual/regular board meeting held on July 17, 2024\*;
2. To consider a Resolution with respect to Certain Amendments to the Rhode Island Health and Educational Building Corporation Health Facilities Revenue Refunding Bonds Ocean State Assisted Living bond issue, Series 2018\*;
3. To consider approval for a HELP Loan for CODAC Behavioral Health\*;
4. To grant preliminary approval to the Town of Scituate issue, Series 2024\*;
5. To approve the combination of the Town of Scituate issue with the Town of Little Compton issue including confirmation of the financing team\*;

6. To grant preliminary approval to the Brown University issue, Series 2024\*;
7. To appoint a Commercial Paper dealer for the Brown University issue, Series 2024\*;
8. To hear a presentation from the Corporation's auditors and to consider the adoption of the Corporation's Audited Financial Statements for fiscal year 2024\*;
9. To review the final pricing report for the Town of Westerly School bond issue Series 2024 B;
10. To review the final pricing report for the City of Pawtucket School bond issue, Series 2024 C;
11. To review the final pricing report for the City of Cranston School bond issue, Series 2024 D;
12. To review the final pricing report for the City of Providence School bond issue, Series 2024 G;
13. To review the final pricing report for the City of Warwick School bond issue, Series 2024 E;
14. To review the final pricing report for the Town of Middletown School bond issue, Series 2024 F;
15. To review the final pricing report for the Blackstone Valley Community Health Center bond issue;
16. To review the Corporation's Financials;
17. To review the Executive Director's Report and Outstanding Action Items:
  - a. Report on financing applications received;
  - b. Report on HELP loan applications received;
  - c. Report on vendors;
  - d. Staff news.

Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.

\*Indicates vote is or may be needed.