



NOTICE OF BOARD MEETING

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **March 19, 2025**, at **4:00 p.m.** The meeting will be held at the Corporation's office located at 33 Broad Street, Suite 200, Providence, RI 02903.

Members of the public may attend the meeting in-person or via online videoconferencing. To access the meeting by video conference, please click on the meeting link below, or dial in using the below information:

<https://us06web.zoom.us/j/87901206089?pwd=9JGEnj2lU16ORB0WBXsbxHa9rRtEC8.1>

Meeting ID: 879 0120 6089

Passcode: 437983

One tap mobile

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- 888 475 4499 US Toll-free
- 833 548 0276 US Toll-free
- 833 548 0282 US Toll-free
- 877 853 5257 US Toll-free

If technical assistance is needed, please contact Dina Munroe at (401) 261-4317.

The meeting is called for the following purposes:

1. To approve the Public Session Minutes of the regular board meeting held on January 15, 2025*;
2. To grant preliminary approval for the Salve Regina University Bond Issue, Series 2025*;
3. To grant preliminary approval for the Anchor Behavioral Health Bond Issue, Series 2025*;
4. To grant final approval for the Providence Country Day School Bond Issue, Series 2025*;
 - a. Accept the final approval memorandum,
 - b. Adopt the authorizing resolution.

5. To consider a Resolution Authorizing the Amendment of certain terms of the \$20,390,000 Rhode Island Health and Educational Building Corporation Hospital Financing Revenue Refunding Bond (Newport Hospital Issue, Series 2014) and Other Related Matters and Documents*;
6. To approve a request from Linn Health & Rehabilitation to extend the maturity date of the mortgage loan dated June 25, 2015 and to consent to a subordinated line of credit*;
7. To review the final pricing report for the Town of Lincoln Bond issue, Series 2025 A;
8. To report on the establishment of the Commercial Paper Program for Brown University;
9. To approve the renewal of Directors & Officers (D&O) Liability Insurance*;
10. To review the Corporation's Financials;
11. To review the Executive Director's Report and Outstanding Action Items;

EXECUTIVE SESSION (If elected to go into executive session, the following announcement to be made in public session):

A portion of the meeting may be held in Executive Session to consider and take appropriate action on such matters as permitted by Rhode Island General Laws §42-46-5(a)(1) (discussions of job performance); or §42-46-5(a)(6) related to or concerning a prospective business or industry locating in the State of Rhode Island. The Chairman may entertain a motion to convene to Executive Session.

An affirmative vote of a majority of the members is required.

12. Discussion regarding matters pertaining to the proposed CharterCARE transaction,
 - a. Presentation by CharterCARE regarding status of Prospect bankruptcy proceedings and financing.
13. To discuss the job performance of and a potential salary adjustment for the Executive Director*;

RETURN TO PUBLIC SESSION:

14. Disclosure of Any Votes Taken In Executive Session;
15. Motion to Seal the Executive Session Minutes*;
16. Motion and vote to adjourn*.

Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.

*Indicates vote is or may be needed.