



NOTICE OF BOARD MEETING

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **April 16, 2025, at 4:00 p.m.** The meeting will be held at the Corporation's office located at 33 Broad Street, Suite 200, Providence, RI 02903.

Members of the public may attend the meeting in-person or via online videoconferencing. To access the meeting by video conference, please click on the meeting link below, or dial in using the below information:

<https://us06web.zoom.us/j/83556920680?pwd=m7RP7DametZgxoZhFWapTnfSxAknPD.1>

Meeting ID: 835 5692 0680

Passcode: 681654

One tap mobile

+13092053325,,83556920680#,,,,*681654# US

+13126266799,,83556920680#,,,,*681654# US (Chicago)

- 833 548 0276 US Toll-free
- 833 548 0282 US Toll-free
- 877 853 5257 US Toll-free
- 888 475 4499 US Toll-free

If technical assistance is needed, please contact Dina Munroe at (401) 261-4317.

The meeting is called for the following purposes:

1. To approve the Public Session Minutes of the regular board meeting held on March 19, 2025*;
2. To approve the Executive Session Minutes of the regular board meeting held on March 19, 2025*;
3. To approve the Public Session Minutes of the special board meeting held on April 3, 2025*;
4. To grant final approval for the Salve Regina University Bond Issue Series 2025*;
 - a. Accept the final approval memorandum;
 - b. Adopt the authorizing resolution.
5. To grant preliminary approval for the State Appropriation-Backed Revenue Bonds (Central Falls Public School Projects) Series 2025*;

6. To appoint an underwriter/syndicate for the State Appropriation-Backed Revenue Bonds (Central Falls Public School Projects) Series 2025*;
7. To grant preliminary approval for the Town of East Greenwich School Financing Program Bond Issue Series 2025*;
8. To appoint an underwriter/syndicate for the Town of East Greenwich School Financing Program Bond Issue Series 2025*;
9. To grant preliminary approval for the Town of North Providence School Financing Program Bond Issue Series 2025*;
10. To appoint an underwriter/syndicate for the Town of North Providence School Financing Program Bond Issue Series 2025*;
11. To grant preliminary approval for the PRG-RI Properties, LLC/URI Privatized Student Housing Bond Issue Series 2025*;
12. To ratify the selection of financing team for the PRG-RI Properties, LLC/URI Privatized Student Housing Bond Issue Series 2025*;
13. To consider the dissolution of the Marketing Subcommittee*;
14. To review the Corporation's Financials;
15. To review the Executive Director's Report and Outstanding Action Items:
 - a. To discuss legislative matters;
 - b. Report on financing applications received;
 - c. Report on vendors;
 - d. Other updates.
16. Motion and vote to adjourn.*

Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.

*Indicates vote is or may be needed.