



NOTICE OF BOARD MEETING

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **October 23, 2025, at 4:00 p.m.** The meeting will be held at the Corporation's office located at 33 Broad Street, Suite 200, Providence, RI 02903.

Members of the public may attend the meeting in-person or via online videoconferencing. To access the meeting by video conference, please click on the meeting link below, or dial in using the below information:

<https://us06web.zoom.us/j/84691373559?pwd=oauTJnh9RbaxuDnRJ73YG5BpgZr9kt.1>

Meeting ID: 846 9137 3559

Passcode: 140354

One tap mobile

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If technical assistance is needed, please contact Dina Munroe at (401) 261-4317.

The meeting is called for the following purposes

1. To approve the Public Session Minutes of the regular board meeting held on September 24, 2025*;
2. To grant preliminary approval for the Tamarisk 2025 Bond Issue*;
3. To grant preliminary approval for the City of Warwick 2025/2026 Bond Issue*;
4. To appoint an underwriter for the City of Warwick 2025/2026 Bond Issue*;
5. To grant final approval for the Highlander Charter School bond issue, Series 2025*;
 - a. Accept the final approval memorandum;
 - b. Adopt authorizing resolution.
6. To grant final approval for the Public Schools Revenue Bond (Pooled Issue) Series 2025 for Town of New Shoreham and Town of Burrillville*;
 - a. Accept the final approval memorandum;
 - b. Adopt authorizing resolution.
7. To review the final pricing report for the City of East Providence Bond Issue, Series 2025;

8. To review the final pricing report for the PRG-RI Properties, LLC/URI Privatized Student Housing Bond Issue Series 2025;
9. To review and accept the Corporation's Financials*;
10. To review the Executive Director's Report and Outstanding Action Items;
11. Motion and vote to adjourn.*

Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.

*Indicates vote is or may be needed.