



## **NOTICE OF BOARD MEETING**

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **December 10, 2025, at 4:00 p.m.** The meeting will be held at the Corporation's office located at 33 Broad Street, Suite 200, Providence, RI 02903.

Members of the public may attend the meeting in-person or via online videoconferencing. To access the meeting by video conference, please click on the meeting link below, or dial in using the below information:

<https://us06web.zoom.us/j/83456024354?pwd=xV3vPNw6ejmX40iJ5SMKVG4kq75M0y.1>

Meeting ID: 834 5602 4354

Passcode: 590538

One tap mobile

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If technical assistance is needed, please contact Dina Munroe at (401) 261-4317.

The meeting is called for the following purposes

1. To approve the Public Session Minutes of the regular board meeting held on November 19, 2025\*;
2. To review and approve a board meeting schedule for calendar year 2026\*;
3. To grant final approval to the Lifespan Corporation (d/b/a Brown University Health) Refunding Bond Issue\*;
  - a. Accept the final approval memorandum,
  - b. Adopt the authorizing resolution.
4. To review the final pricing report for the Tamarisk 2025 Bond Issue;
5. To review the final pricing report for Public Schools Revenue Bond (Pooled Issue) Series 2025 for Town of New Shoreham and Town of Burrillville;

6. To review and accept the Executive Director's recommendations for the selection of pre-qualified investment banking firms for the underwriting of the Corporation's bond and note issues\*;
7. To appoint a Municipal Advisor or Advisors, and to authorize the Executive Director to enter into a financial advisory services agreement subject to the review of General Counsel\*;
8. To appoint William J. Murphy/DOME Consultants, LLC as lobbyist for the 2026 legislative session and to authorize the Executive Director to enter into a legislative services agreement subject to the review of General Counsel\*;
9. To review and accept the Corporation's Financials\*;
10. To review the Executive Director's Report and Outstanding Action Items;
11. Motion and vote to adjourn\*

Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.

\*Indicates vote is or may be needed.