



RHODE ISLAND HEALTH AND EDUCATIONAL BUILDING CORPORATION

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Providence, RI 02903

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FINANCING APPLICATION RIDER F:

DIRECT LOAN PROGRAM

REQUIRED ATTACHMENTS:

Please attach the following documents to this Application:

- I. Supporting documentation of the Project to be financed by the loan (i.e., invoice, estimate, purchase order, etc.);
- II. Audited Financial Statements for the last (3) Fiscal Years. If you have not had your financial statements audited, please submit management-prepared/board approved financial statements;
- III. Approved operating budget for the current fiscal year and year-to-date results against budget;
- IV. IRS Determination Letter granting 501(c)(3) status; and
- V. Last completed Form 990.

CERTIFICATION AND ACKNOWLEDGMENT SPECIFIC TO DIRECT LOAN PROGRAM:

- 1) I understand that RIHEBC's Direct Loan Program documents are standardized except for the inclusion of transaction-specific information and the Applicant has reviewed these documents in consultation with the Applicant's legal counsel prior to submitting this Application;
- 2) I authorize RIHEBC to undertake the preparation of the program documents for the financing requested in this Application; and
- 3) I understand that RIHEBC makes no commitment to provide financing and that such financing is conditional upon (a) the determination of applicant's eligibility; (b) approval of the RIHEBC Board; (c) the execution of legally binding commitments acceptable to all parties; and (d) the successful closing of the transaction.

Signature: _____

Name: _____

Date: _____