



RHODE ISLAND HEALTH AND EDUCATIONAL BUILDING CORPORATION

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FINANCING APPLICATION RIDER G:

EMERGENCY LOAN

Applicant/Borrower (Name):

1. Name(s) and Date(s) of Bond(s) Outstanding:

2. Name of Bond Owner:

3. Principal Balance of Bonds Outstanding

4. Status of Bonds (i.e. are the bonds in default or is default impending?): If bonds are in default or if default is impending, please describe the Bank's current position and attach to this application any written evidence of any default waiver, if applicable.

5. Current Debt Service Schedule (break out principal and interest):
6. Please provide a narrative describing the current cash flow problem and the cause of it.
To the extent possible, please include the following:
- a. Specifics regarding the financial issue(s) you are facing (i.e. being unable to make payroll or cover other mission critical expenses);
 - b. The impact if borrower is unable to tap into emergency source(s) of funds;
 - c. Your best estimation of how long you will be experiencing financial distress; and
 - d. Description of other methods and/or measures being taken to improve cash flow (i.e. expense reduction measures).

REQUIRED ATTACHMENTS:

Please attach the following documents to this Application:

- I. Audited Financial Statements for the Previous Three (3) Years; and
- II. Budget Projections for the Next Three (3) Years.

Signature:

Name:

Title:

Date: