



NOTICE OF BOARD MEETING

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **March 18, 2026, at 4:00 p.m.** The meeting will be held at the Corporation's office located at 33 Broad Street, Suite 200, Providence, RI 02903.

A portion of the meeting may be held in Executive Session to consider and take appropriate action on such matters as permitted by Rhode Island General Laws §42-46-5(a) subsections (1) (discussions of job performance); (2) (pertaining to collective bargaining or litigation) (5) lease of real property for public purposes; or (8) investment of public funds . The Chairman may entertain a motion to convene to Executive Session.

Members of the public may attend the meeting in-person or via online videoconferencing. To access the meeting by video conference, please click on the meeting link below, or dial in using the below information:

<https://us06web.zoom.us/j/81502060563?pwd=5aDcLQYp6tiyfYJ5UCXvQI2wIkPxPu.1>

Meeting ID: 815 0206 0563

Passcode: 533200

One tap mobile

+12678310333,,81502060563#,,, *533200# US (Philadelphia)
+13017158592,,81502060563#,,, *533200# US (Washington DC)

- 833 548 0282 US Toll-free
- 877 853 5257 US Toll-free
- 888 475 4499 US Toll-free
- 833 548 0276 US Toll-free

If technical assistance is needed, please contact Dina Munroe at (401) 261-4317.

The meeting is called for the following purposes

1. To approve the Public Session Minutes of the regular board meeting held on February 25, 2026*;
2. To approve the sealed Executive Session Minutes of the regular board meeting held on February 25, 2026*;
3. To grant preliminary approval to the RISE Prep Academies Bond Issue, Series 2026*;

4. To review the final pricing report for the CharterCARE Health of RI Bond Issue;
5. To consider a Resolution Authorizing the Amendment of certain terms of the \$25,000,000 Rhode Island Health and Educational Building Corporation Revenue Bond (Achievement First Rhode Island, Inc. Issue, Series 2022 B/C) and Other Related Matters and Documents*;
6. To consider a Resolution Authorizing the Amendment of certain terms of the \$13,900,000 Rhode Island Health and Educational Building Corporation Healthcare Financing Revenue Bond (St. Elizabeth Home Issue, Series 2015) and Other Related Matters and Documents*;
7. To approve the renewal of Directors & Officers (D&O) Liability Insurance*;
8. To review and accept the Corporation's Financials*;
9. To review the Executive Director's Report and Outstanding Action Items;
10. Motion and vote to adjourn*.

Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.

*Indicates vote is or may be needed.