NOTICE OF BOARD MEETING

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **August 19, 2026, at 3:00 p.m. The meeting will be held at South County Hospital, 100 Kenyon Avenue, South Kingston, RI, Potter Conference Room.**

A portion of the meeting may be held in Executive Session to consider and take appropriate action on such matters as permitted by Rhode Island General Laws § 42-46-5(a) subsections (1) discussions of job performance; (2) pertaining to collective bargaining or litigation; (5) lease of real property for public purposes; or (8) investment of public funds. The Chairperson may entertain a motion to convene to Executive Session.

Members of the public may attend the meeting in-person or via online videoconferencing. To access the meeting by video conference, please click on the meeting link below, or dial in using the below information:

https://us06web.zoom.us/j/82852136922?pwd=LbfcoI8tZrbTUHYimSvg5wyk8VkomO.1

Meeting ID: 828 5213 6922
Passcode: 851801

One tap mobile

+14703812552,,82852136922#,,,,*851801# US (Atlanta)

+16465189805,,82852136922#,,,,*851801# US (New York)

• 877 853 5257 US Toll-free
• 888 475 4499 US Toll-free
• 833 548 0276 US Toll-free
• 833 548 0282 US Toll-free

Online video conferencing access is not guaranteed. If technical assistance is needed, please contact Dina Munroe at (401) 261-4317.

The meeting is called for the following purposes:

1. To approve the Public Session Minutes of the Annual board meeting held on July 15, 2026*;

2. To grant final approval for the Madrone - South County Hospital EaaS I, LLC Bond Issue, Series 2026*;
    a. Accept the final approval memorandum;
    b. Adopt the authorizing resolution.

3. To grant final approval for the NEIT Bond Issue, Series 2026*;
    a. Accept the final approval memorandum;
    b. Adopt the authorizing resolution.

4. To grant final approval for the Excel Academy Rhode Island Bond Issue, Series 2026*;
    a. Accept the final approval memorandum;
    b. Adopt the authorizing resolution.

5. To grant final approval for the CHARIHO Bond Issue, Series 2026*;
    a. Accept the final approval memorandum;
    b. Adopt the authorizing resolution.

6. To grant preliminary and final approval to the Brown University CP Issue Follow-on*;
    a. Resolution Authorizing Waiver of RFP Process;
    b. Accept the preliminary and final approval memorandum;
    c. Adopt the authorizing resolution.

7. To grant preliminary approval to the City of Providence Series 2026 Bond Issue*;

8. To grant preliminary approval to the Town of West Warwick Series 2026 Bond Issue*;

9. To grant preliminary approval to the Town of Middletown Series 2026 Bond Issue*;

10. Underwriter selections
    a. Providence*
    b. West Warwick*
    c. Middletown*
    d. URI*

11. Pricing reports;
    a. Highlander
    b. Wolf
    c. Cranston

12. To review and accept the Corporation's Financials for June 2026 and July 2026*;

13. To review the Executive Director's Report and Outstanding Action Items;

14. Motion and vote to adjourn*.

Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.

*Indicates vote is or may be needed.