RIHEBC

NOTICE OF BOARD MEETING

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **September 23, 2026, at 4:00 p.m.** The meeting will be held at the Corporation's offices located at 33 Broad Street, Suite 200, Providence , RI 02903.

A portion of the meeting may be held in Executive Session to consider and take appropriate action on such matters as permitted by Rhode Island General Laws § 42-46-5(a) subsections (1) discussions of job performance; (2) pertaining to collective bargaining or litigation; (5) lease of real property for public purposes; or (8) investment of public funds. The Chairperson may entertain a motion to convene to Executive Session.

Members of the public may attend the meeting in-person or via online videoconferencing. To access the meeting by video conference, please click on the meeting link below, or dial in using the below information:

https://us06web.zoom.us/j/82642380028?pwd=etpPmNapbGmbi4bxqebw6Wvkt7rVPS.1

Meeting ID: 826 4238 0028
Passcode: 613267

One tap mobile
+13017158592,,82642380028#,,,,*613267# US (Washington DC)
+13052241968,,82642380028#,,,,*613267# US

- 833 548 0276 US Toll-free
- 833 548 0282 US Toll-free
- 877 853 5257 US Toll-free
- 888 475 4499 US Toll-free

Online video conferencing access is not guaranteed. If technical assistance is needed, please contact Dylan Zelazo at (860) 729-0712.

The meeting is called for the following purposes:

1. To approve the Public Session Minutes of the Regular board meeting held on August 19, 2026*;

2. To grant final approval to the City of Providence Series 2026 Bond Issue*
    a. Accept the final approval memorandum;
    b. Adopt the authorizing resolution.

3. To grant final approval to the Town of West Warwick Series 2026 Bond Issue*
    a. Accept the final approval memorandum;
    b. Adopt the authorizing resolution.

4. To grant final approval to the Town of Middletown Series 2026 Bond Issue*
    a. Accept the final approval memorandum;
    b. Adopt the authorizing resolution.

5. Pricing reports
    a. Highlander (deferred from August);
    b. Wolf (deferred from August);
    c. Cranston (deferred from August);
    d. Chariho.

6. To hear a presentation from the Corporation's auditors and to consider the adoption of the Corporation's Audited Financial Statements for fiscal year 2026*;

7. To consider a resolution authorizing the Executive Director to approve and implement a transfer from the Corporation's reserves of a not to exceed sum to fund Facilities Opportunity Initiative grants if needed*;

8. To consider a resolution renewing the engagement letter/legal services agreement with Savage Law Partners, LLP' as general counsel to the Corporation*;

9. To consider a resolution renewing the financial advisory services agreements for the Corporation's Municipal Advisory firms*;

10. To consider a resolution authorizing an expenditure for a new debt management platform and related software and training*;

11. To review and accept the Corporation's Financials for August 2026*;

12. To review the Executive Director's Report and Outstanding Action Items;

13. Motion and vote to adjourn*.

Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770.

*Indicates vote is or may be needed.